

Amended Return

OREGON

Form

40

For office use only

2009

INDIVIDUAL INCOME TAX RETURN

Full-Year Residents Only

Fiscal year ending

K F P J

Form header section containing personal information, filing status, exemptions, and federal filing status.

8 Federal adjusted gross income. Federal Form 1040, line 37; 1040A, line 21; 1040EZ, line 4; 1040NR, line 35; or 1040NR-EZ, line 10. See instructions, page 15

Table for ADDITIONS (lines 9-12) including interest and dividends on state and local government bonds.

Table for SUBTRACTIONS (lines 13-20) including federal tax liability, Social Security, and Oregon income tax refund.

Table for DEDUCTIONS (lines 21-28) including itemized deductions and standard deduction.

Table for TAX (lines 29-31) including tax calculation and Oregon tax before credits.

Take your PEOPLE contribution tax credit by entering the amount here:

	32 Total tax before credits from front of form	32		.00		
NONREFUNDABLE CREDITS	33 Exemption credit. If the amount on line 32 is less than the amount on line 33, multiply your total exemptions on line 6e by \$176. Otherwise, multiply the amount on line 32 by 100% on page 24	• 33		.00		
	34 Retirement income credit. See instructions	• 34		.00		
	35 Child and dependent care credit. See instructions	• 35		.00		
	36 Credit for the elderly or the disabled. See instructions	• 36		.00		
	37 Political contribution credit. See limits, page 29	• 37		.00		
	38 Credit for income taxes paid to another state. State of Oregon included 38z <input type="checkbox"/>	• 38		.00		
	39 Other credits. Identify: •39x <input type="checkbox"/> •39y \$ <input type="text"/> Schedule included 39z <input type="checkbox"/>	• 39		.00		
	40 Total non-refundable credits. Add lines 33 through 39	• 40		.00		
	41 Net income tax. Line 32 minus line 40. If line 40 is more than line 32, enter -0-	• 41		.00		
PAYMENTS AND REFUNDABLE CREDITS	42 Oregon income tax withheld. Include Form(s) W-2 and 1099	• 42		.00		
	43 Estimated tax payments for 2009 and payments made with your extension	• 43		.00		
	44 Earned income credit. See instructions, page 27	• 44		.00		
	45 Working family child care credit from WFC, line 18	• 45		.00		
	46 Mobile home park closure credit. Include Schedule MPC	• 46		.00		
	47 Total payments and refundable credits. Add lines 42 through 46	• 47		.00		
	48 Overpayment. If line 41 is less than line 47, you overpaid. Line 47 minus line 41	• 48		.00		
49 Tax to pay. If line 41 is more than line 47, you have tax to pay. Line 41 minus line 47	• 49		.00			
50 Penalty and interest for filing or paying late. See instructions, page 28	50		.00			
51 Interest on underpayment of estimated tax. Include Form 10 and check box <input type="checkbox"/>	• 51		.00			
Exception # from Form 10, line 1 •51a <input type="checkbox"/> Check box if you annualized •51b <input type="checkbox"/>						
	52 Total penalty and interest due. Add lines 50 and 51	52		.00		
	53 Amount you owe. Line 49 plus line 52	• 53		.00		
	54 Refund. Is line 48 more than line 52? If so, line 48 minus line 52	• 54		.00		
	55 Estimated tax. Fill in the part of line 54 you want applied to 2010 estimated tax	• 55		.00		
CHARITABLE CHECKOFF DONATIONS, PAGE 14	Oregon Nongame Wildlife •56		.00	St. Vincent de Paul Society •57		.00
	The Nature Conservancy •58		.00	Doernbecher Children's Hospital •59		.00
	Oregon Humane Society •60		.00	The Salvation Army •61		.00
	Oregon Veterans' Home •62		.00	Planned Parenthood of Oregon •63		.00
	Oregon Lions Sight & Hearing •64		.00	Shriners Hospitals for Children •65		.00
	Special Olympics Oregon •66		.00	Susan G. Komen for the Cure •67		.00
	Charity code •68a <input type="checkbox"/> •68b <input type="checkbox"/>		.00	Charity code •69a <input type="checkbox"/> •69b <input type="checkbox"/>		.00
	See instructions	70 Political party \$3 checkoff. Party code: •70a <input type="checkbox"/> You •70b <input type="checkbox"/> Spouse/RDP	• 70		.00	
	71 Total. Add lines 55 through 70. Total can't be more than your refund on line 54	• 71		.00		
	72 NET REFUND. Line 54 minus line 71. This is your net refund	• 72		.00		

ADD TOGETHER

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These will reduce your refund

DIRECT DEPOSIT 73 For direct deposit of your refund, see instructions, page 29. **Type of Account:** Checking or Savings

• Routing No. • Account No.

Will this refund go to an account outside the United States? • Yes

Important: Include a copy of your federal Form 1040, 1040A, 1040EZ, 1040NR, or 1040NR-EZ.

Under penalty for false swearing, I declare that the information in this return is true, correct, and complete.

Your signature	Date	Signature of preparer other than taxpayer	• License No.
X		X	
Spouse's/RDP's signature (if filing jointly, BOTH must sign)	Date	Address	Telephone No.
X			

If you owe, make your check or money order payable to the **Oregon Department of Revenue.** Write your daytime telephone number and **"2009 Oregon Form 40"** on your check or money order. Include your payment, along with the payment voucher on page 29, with this return.

<p>Mail TAX-TO-PAY returns to</p> <p>Oregon Department of Revenue PO Box 14555 Salem OR 97309-0940</p>	<p>Mail REFUND returns and NO-TAX-DUE returns to</p> <p>REFUND PO Box 14700 Salem OR 97309-0930</p>
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